

Business Scenarios – EDI Mandate (pre 10/1/08 claims)

Scenario 1

Facts about the claim

- Date of injury is 03/15/2002
- Injured worker was awarded indemnity benefits and a lifetime medical award
- No benefits have been paid since 2005

EDI Requirements

- Since an event has not occurred to make this an active claim, EDI is *not* required.

Scenario 2

Facts about the claim

- Date of injury is 7/27/2007
- Medical benefits have been paid in the amount of \$800.00
- No indemnity has been paid or awarded
- No award has been entered

New Event

- Injured Worker needs a prescription to treat his injury of 7/27/2007
- Claim Administrator pays for the prescription in the amount of \$50.00

EDI Requirements

- File a FROI 00 to establish the claim
- ** A SROI is *not* required because medical benefits do not exceed \$1,000.00

Scenario 2A – Follow-up for scenario 2

Facts about the claim

- See scenario 2 “Facts about the claim” and “New Event”
- FROI 00 was filed to establish claim

New Event

- Injured Worker goes to the doctor for treatment related to his 7/27/2007 injury
- Claim Administrator pays for the doctor’s visit in the amount of \$175.00

EDI Requirements

- File a SROI UR
 - o Include all benefits paid to date (medical must equal \$1,025.00)

Scenario 3

Facts about claim

- Date of injury is 5/25/2005
- Injured worker was awarded lifetime medical award
- No Indemnity has been paid or awarded
- Total medical already paid \$5,000.00 for physicians
- No medical benefits have been paid since 2007

New Event

- Injured Worker goes to the doctor for treatment related to his 5/25/2005 injury
- Claim Administrator pays for doctor's visit in the amount of \$150.00

EDI Requirements

- File a FROI 00 to establish the claim
- Once FROI is accepted, file a SROI UR
 - o Other Benefit Segment
 - 350 for \$5,150.00

Scenario 3A – Follow-up for scenario 3

Facts about claim

- See scenario 3 “Facts about the claim” and “New Event”
- FROI 00 was filed to establish claim
- SROI UR filed to “catch-up” medical payments
 - o Amount reported was \$5,150.00

New Event

- Additional medical benefits have been paid to the physician in the amount of \$150.00

EDI Requirements

- File a SROI QT
 - o Other Benefit Segment
 - 350 for \$5,300.00
- The claim should now follow the normal EDI reporting process. If medical benefits are ongoing then every 90 days a QT transaction is due.

Scenario 3B – Follow-up for scenario 3

Facts about claim

- See scenario 3 “Facts about the claim” and “New Event”
- FROI 00 was filed to establish claim
- SROI UR filed to “catch-up” medical payments
 - o Amount reported was \$5,150.00

New Event

- Injured worker is now entitled to TT benefits
 - o An award has been entered for TT benefits beginning 7/5/2012 and continuing.
 - o The Claim Administrator has issued first check for 7/5/2012 through 7/18/2012 in the amount of \$1,000.00.

EDI Requirements

- File a SROI IP
 - o Benefit Segment
 - 050 beginning 7/5/2012 through 07/18/2012 for 2 weeks and 0 days with a total paid of \$1,000.00
 - o Other Benefit Segment
 - 350 for \$5,150.00
- This claim should now follow the normal EDI reporting process. SROI QT transactions should be filed to reflect ongoing payment of indemnity and medical benefits. Once the claimant returns to work or benefits are suspended, a SROI Sx should be filed.

Scenario 4

Facts about the claim

- Date of injury is 01/16/2008
- Injured worker was awarded ongoing TT benefits and a lifetime medical award
 - o TT was awarded and paid from 01/16/2008 (continuing) at a weekly rate of \$500.00.
 - Total paid to date (1/5/2012) is \$103,642.85
 - o Total paid in medical is \$5,000.00 in physicians and \$10,000.00 in hospital

New Event

- EDI Mandate – must report since this is an active claim and benefits are ongoing.

EDI Requirements

- File a FROI 00 to establish the claim
- Once FROI is accepted, file a SROI UR
 - o Benefits Segment
 - 050 beginning 1/16/2008 through 01/05/2012 for 207 weeks and 2 days with a total paid of \$103,642.85
 - o Other Benefits Segment
 - 350 for \$5,000.00
 - 360 for \$10,000.00
- This claim should now follow the normal EDI reporting process. SROI QT transactions should be filed to reflect ongoing payment of indemnity and medical benefits.

Scenario 4A – Follow-up for scenario 4

Facts about the claim

- See scenario 3 “Facts about the claim” and “New Event”
- FROI 00 was filed to establish claim
- SROI UR filed to “catch-up” ongoing TT and medical payments
 - o 050 1/16/2008 through 01/05/2012 for 207 weeks and 2 days with a total paid of \$103,642.85
 - o 350 for \$5,000.00
 - o 360 for \$10,000.00

New Event

- Injured worker has returned to work on 03/15/2012
- TT Benefits were suspended
- Additional medical was paid in the amount of \$500.00 to the physicians

EDI Requirements

- File a SROI S1
 - o Benefit Segment
 - 050 1/16/2008 through 03/14/2012 for 217 weeks and 1 days with a total paid of \$108,571.45
 - o Other Benefit Segment
 - 350 for \$5,500.00
 - 360 for \$10,000.00
- This claim should now follow the normal EDI reporting process. SROI QT transactions should be submitted to reflect additional medical benefits and a SROI RB should be submitted if indemnity benefits are reinstated

Scenario 5

Facts about the claim

- Date of injury is 12/05/2007
- Injured worker was awarded and paid TT and TP benefits as well as a lifetime medical award
 - o TT was awarded and paid from 12/06/2007 through 06/01/2009 at a weekly rate of \$500.00
 - Total paid to date is \$38,857.00
 - o TP was awarded and paid from 06/02/2009 (continuing) at a weekly rate of \$250.00
 - Total paid to date (01/05/2012) is \$33,857.15
 - o Total paid in medical is \$2,000.00 in physicians and \$1,500.00 in Other

New Event

- EDI Mandate – must report since this is an active claim and benefits are ongoing.

EDI Requirements

- File a FROI 00 to establish the claim
- Once FROI is accepted, file a SROI UR
 - o Benefits Segment
 - 050 beginning 12/06/2007 through 06/01/2009 for 77 weeks and 5 days with a total paid of \$38,857.00
 - 070 beginning 06/02/2009 through 01/05/2012 for 135 weeks and 3 days with a total paid of \$33,857.15
 - o Other Benefits Segment
 - 350 for \$2,000.00
 - 370 for \$1,500.00
- This claim should now follow the normal EDI reporting process. SROI QT transactions should be filed to reflect ongoing payment of indemnity and medical benefits.