

Email: EDI.Support@workcomp.virginia.gov | Toll Free: 1-877-664-2566

Many Trading Partners have questions surrounding the PY Transaction, when it should be submitted, and what information should be in each of the reported segments. The following guidelines should help in determining if and when to file a PY transaction.

When to file a PY transaction

PY transactions should only be used for two reasons:

- 1. To report the initial payment of medical benefits on Medical Only Claim
- 2. To report the payment of a Commission awarded lump sum
 - a. Compromise Settlement
 - b. Permanent Partial Disability awarded by the Commission to be paid in a lump sum.

Medical Only Claims

A medical only claim is when the only payments made are for medical expenses and they total over \$1,000. When the claims you are processing meet this scenario, a PY transaction is required to reflect the initial medical payment. The segments in your PY transaction should be completed as follows:

Other Benefit Segment

This segment should include

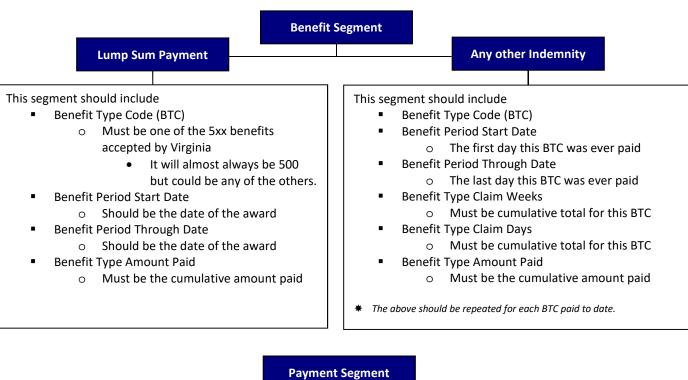
- Other Benefit Type Code(s) that would properly reflect the type of payment made.
- Other Benefit Type Amount Paid
 - Must be the cumulative amount paid for each of the Other Benefit Type Codes reported
- * The Benefit, Payment and ACR Segments should not be completed for this scenario.



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Awarded Lump Sum Payments - Compromise Settlements

If a Compromise Settlement (Petition and Order) was approved and entered by the Commission, a PY transaction is required to reflect the payments made. The segments in your PY transaction should be completed as follows:



Payment Segment Payment to the Claimant Payment to the Attorney

This segment should include

- Payment Reason Code
 - Must be one of the 5xx benefits accepted by Virginia
 - It will almost always be 500 but could be any of the others.
 - Must match the BTC reported for the lump sum payment
- Payment Covers Period Start Date
 - o Should be the date of the award
- Payment Covers Period Through Date
 - o Should be the date of the award
- Payment Amount
 - o Amount of settlement paid to Claimant
- Payee Claimant
- Payment Issue Date

This segment should include

- Payment Reason Code
 - Must be one of the 5xx benefits accepted by Virginia
 - It will almost always be 500 but could be any of the others.
 - Must match the BTC reported for the lump sum payment
- Payment Covers Period Start Date
 - Should be the date of the award
- Payment Covers Period Through Date
 - Should be the date of the award
- Payment Amount
 - Amount of Settlement paid to the Attorney
- Payee Attorney
- Payment Issue Date



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paid for each of the Other Benefit

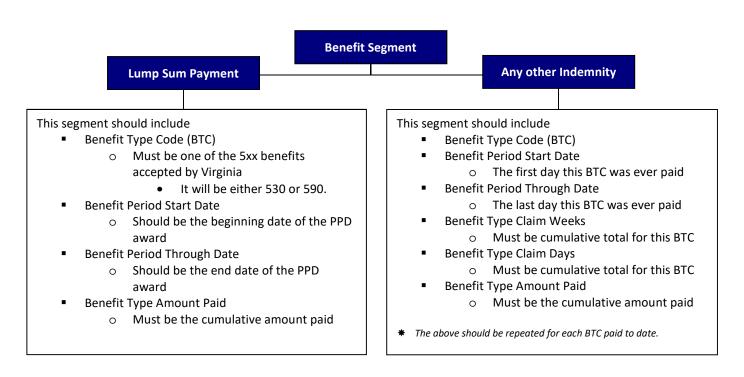
This segment should include All Other Benefit Type Code(s) paid to date Other Benefit Type Amount Paid Must be the cumulative amount

Type Codes reported

★ The ACR Segments should not be completed for this scenario.

<u>Awarded Lump Sum Payments – Permanent Partial Disability awarded by the Commission to be paid in a lump</u> sum

If the Commission awarded the Claimant a Permanent Partial Disability (PPD) to be paid in a lump sum, a PY transaction is required to reflect the payments made. The segments in your PY transaction should be completed as follows:





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Payment Segment Payment to the Claimant Payment to the Attorney

This segment should include

- Payment Reason Code
 - It will be either 530 or 590.
 - Must match the BTC reported for the lump sum payment
- Payment Covers Period Start Date
 - Should be the beginning date of the PPD award
- Payment Covers Period Through Date
 - o Should be the end date of the PPD award
- Payment Amount
 - o Amount of PPD paid to Claimant
- Payee Claimant
- Payment Issue Date

This segment should include

- Payment Reason Code
 - o It will be either 530 or 590.
 - Must match the BTC reported for the lump sum payment
- Payment Covers Period Start Date
 - Should be the beginning date of the PPD award
- Payment Covers Period Through Date
 - Should be the end date of the PPD award
- Payment Amount
 - o Amount of PPD paid to the Attorney
- Payee Attorney
- Payment Issue Date

Other Benefit Segment

This segment should include

- All Other Benefit Type Code(s) paid to date
- Other Benefit Type Amount Paid
 - Must be the cumulative amount paid for each of the Other Benefit Type Codes reported

★ The ACR Segments should not be completed for this scenario