Payment Segment

The Payment Segment is the section of a SROI transaction where a lump sum/settlement payment is reported. This segment shows the amount paid to each payee, the period the payment covers and the date the payment was issued. The Payment Segment should only be populated on a SROI PY and will only include a 5xx Payment Reason Code that is acceptable in Virginia. When reporting the 5xx Payment Reason Code, there must also be a corresponding Benefit Segment showing the 5xx Benefit Type Code and the total amount of the lump sum/settlement payment.

Payment Segment(s) must include the following:

Data Element	What to Report
Payment Reason Code	5xx code representing the Lump Sum/Settlement Payment
Payee	Name of the individual receiving the payment
Payment Amount	Amount paid for this payment reason code
Payment Covers Period Start Date	The start date for this payment reason code *(date the lump sum/settlement was approved)*
Payment Covers Period Thru Date	The end date for this payment reason code *(date the lump sum/settlement was approved)*
Payment Issue Date	The date the check was issued

*For additional information on completing the payment segment, please refer to the "Helpful Guidelines for PY Transactions" Training Aid.

Corresponding Benefit Segment must include the following:

Data Element	What to Report
Benefit Type Code	5xx code representing the Lump Sum/Settlement Payment
Benefit Period Start Date	The start date for this benefit type code *(date the lump sum/settlement was approved)*
Benefit Period Thru Date	The end date for this benefit type code *(date the lump sum/settlement was approved)*
Benefit Type Amount Paid	Total amount paid for this BTC

The Benefit Segment must include all benefit types ever paid on the claim.

*Refer to the "Benefit Segment" Training Aid for information and scenarios on completing the Benefit Segment.

Payment Segment

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- **Sending a Payment Segment on a PY transaction with no corresponding Benefit Segment**

  o When reporting a 5xx Payment Reason Code in the Payment Segment to show the payment of a lump sum/settlement, it must have a corresponding 5xx Benefit Type Code in the Benefit Segment.

- **Lump Sum/Settlement not reported accurately in the Payment Segment**

  o When reporting a lump sum/settlement, the Payment Segment must show each payee that was awarded money in the lump sum/settlement.
    - *Example*: If a claim is settled and the total amount is apportioned out to the Claimant and to his/her Attorney, there should be two Payment Segments; one segment to show the Claimant as the payee with the amount awarded to him/her, and another segment to show the Attorney as the payee with the amount awarded to him/her. *The corresponding Benefit Segment should reflect the total amount of the settlement.*

- **The Payment Segment reporting an invalid Payment Reason Code**
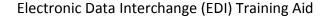
  o The Payment Segment is only used to report the lump sum/settlement payment(s) and must be represented by a 5xx Payment Reason Code on a SROI PY Transaction.

- **Payment Segment does not reflect cumulative**

  o When more than one lump sum/settlement is awarded and paid throughout the life of the claim, the Payment Segment must reflect all payments ever made on the claim. If the same Payment Reason Code applies to both lump sum/settlement payments, the Start Date, End Date, and Payment Amount must reflect a cumulative figure.

- **No Sx filed before PY to report the payment of a Compromise settlement**

  o If the last SROI submitted initiated, reinstated or changed benefits *(SROI IP, EP, RB, RB, CB, or AP)*, a SROI suspension (Sx) must be filed prior to the PY to terminate the open benefits. Once the Sx accepts, the PY can be submitted.

Payment Segment

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How to complete the Payment Segment

Scenario 1: Claim settled, no previous indemnity paid

▸ Award = Compromise Settlement (Full and Final dated March 25, 2013)
  ▪ $25,000 awarded with $5,000 to be deducted and paid to the Claimant's attorney
  ▪ Paid March 27, 2013

Payment Segment on PY

Payment Reason Code	Payment Covers Period Start Date	Payment Covers Period Through Date	Payment Amount	Payee	Payment Issue Date
500	3/25/2013	3/25/2013	$20,000.00	Claimant's Name	3/27/2013
500	3/25/2013	3/25/2013	$5,000.00	Attorney's Name	3/27/2013

Must have corresponding Benefit Segment

BTC	MTC	Benefit Period Start Date	Benefit Period Thru Date	Benefit Type Claim Weeks	Benefit Type Claim Days	Benefit Type Amount Paid	Benefit Payment Issue Date
500		3/25/2013	3/25/2013			$25,000.00	

Scenario 2: Claim settled, previous indemnity paid

▸ Prior Info = Multiple SROIs filed through the life of the claim
  ▪ Cumulative information:
    • TT from 02/01/2013 through 08/21/2013 for 24 weeks, 6 days and $12,428.57
    • TP from 05/02/2013 through 05/20/2013 for 2 weeks, 5 days and $678.57
▸ Award = Compromise Settlement (Full and Final dated September 25, 2013)
  ▪ $25,000 awarded with $5,000 to be deducted and paid to the Claimant's attorney
  ▪ Paid September 27, 2013

Payment Segment on PY

Payment Reason Code	Payment Covers Period Start Date	Payment Covers Period Through Date	Payment Amount	Payee	Payment Issue Date
500	9/25/2013	9/25/2013	$20,000.00	Claimant's Name	9/27/2013
500	9/25/2013	9/25/2013	$5,000.00	Attorney's Name	9/27/2013

Must have corresponding Benefit Segment

BTC	MTC	Benefit Period Start Date	Benefit Period Thru Date	Benefit Type Claim Weeks	Benefit Type Claim Days	Benefit Type Amount Paid	Benefit Payment Issue Date
500		9/25/2013	9/25/2013			$25,000.00	
050		2/1/2013	8/21/2013	24	6	$12,428.57	
070		5/2/2013	5/20/2013	2	5	$678.57	